



GRUPOTECHNOS

RESULTS 2Q26



 TECHNOS

Condor

mormaii

-EURC-

FOSSIL

MICHAEL KORS

SCHEDULE

1. 2Q26 Highlights

Daniela Pires

2. 2Q26 Results

Danielle Younes

3. Financial Evolution

Danielle Younes

4. Q&A

HIGHLIGHTS



2Q26 Highlights

2Q26 vs. 2Q25



Net Revenue
R\$129,0M
+5,8%



Sales average price and Volume
PM R\$223 -4,8%
679 mil +11,4%



Gross Profit and Gross Margin
GP R\$73,7M +8,4%
GM 57,1% +1,4 p.p.



SG&A
R\$42,6M
+7,9%



Adjusted EBITDA
R\$37,3M
+16,0%



Net Debt
R\$ -13,4M

2026 Highlights

2026 vs. 2025



Net Revenue
R\$220,2M
+5,6%



Sales average price and Volume
PM R\$216 -3,3%
1.200 mil +9,4%



Gross Profit and Gross Margin
GP R\$122,6M +7,3%
GM 55,7% +0,9 p.p.



SG&A
R\$82,4M
+7,7%



Adjusted EBITDA
R\$51,3M
+16,1%



Net Debt
R\$ -13,4M

SCHEDULE

1. 2Q26 Highlights

Daniela Pires

2. 2Q26 Results

Daniela Pires

3 Financial Evolution

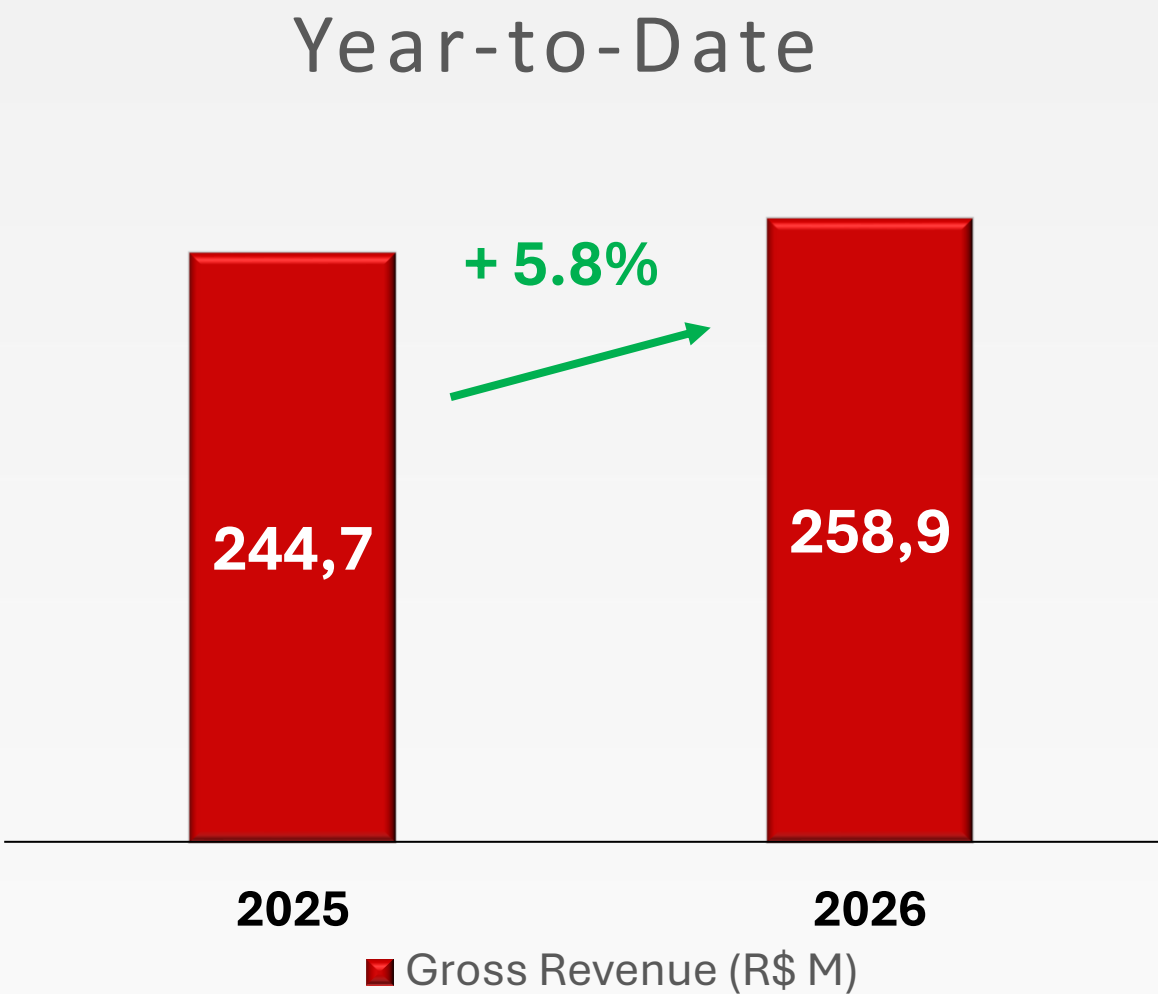
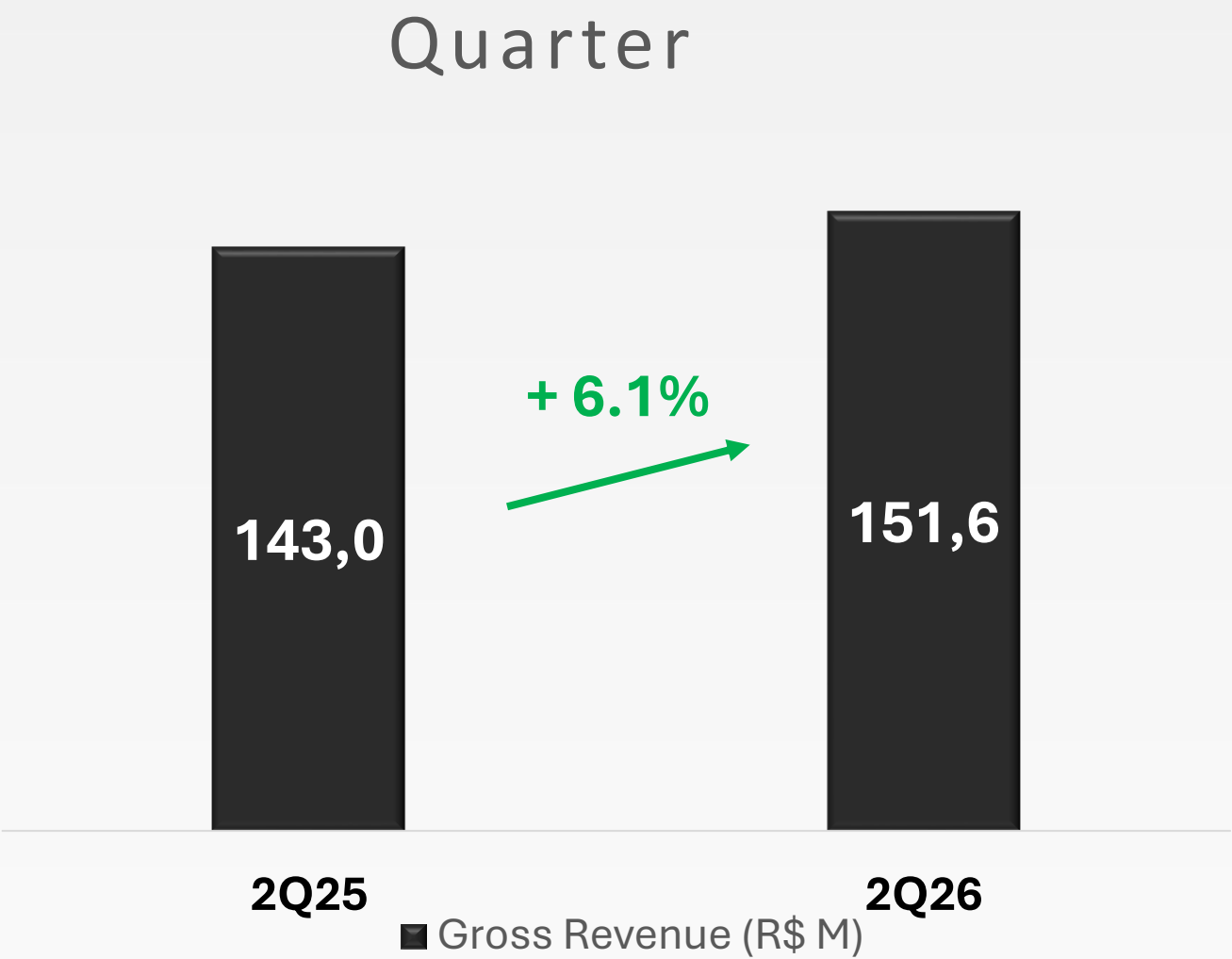
Daniela Pires

4. Q&A

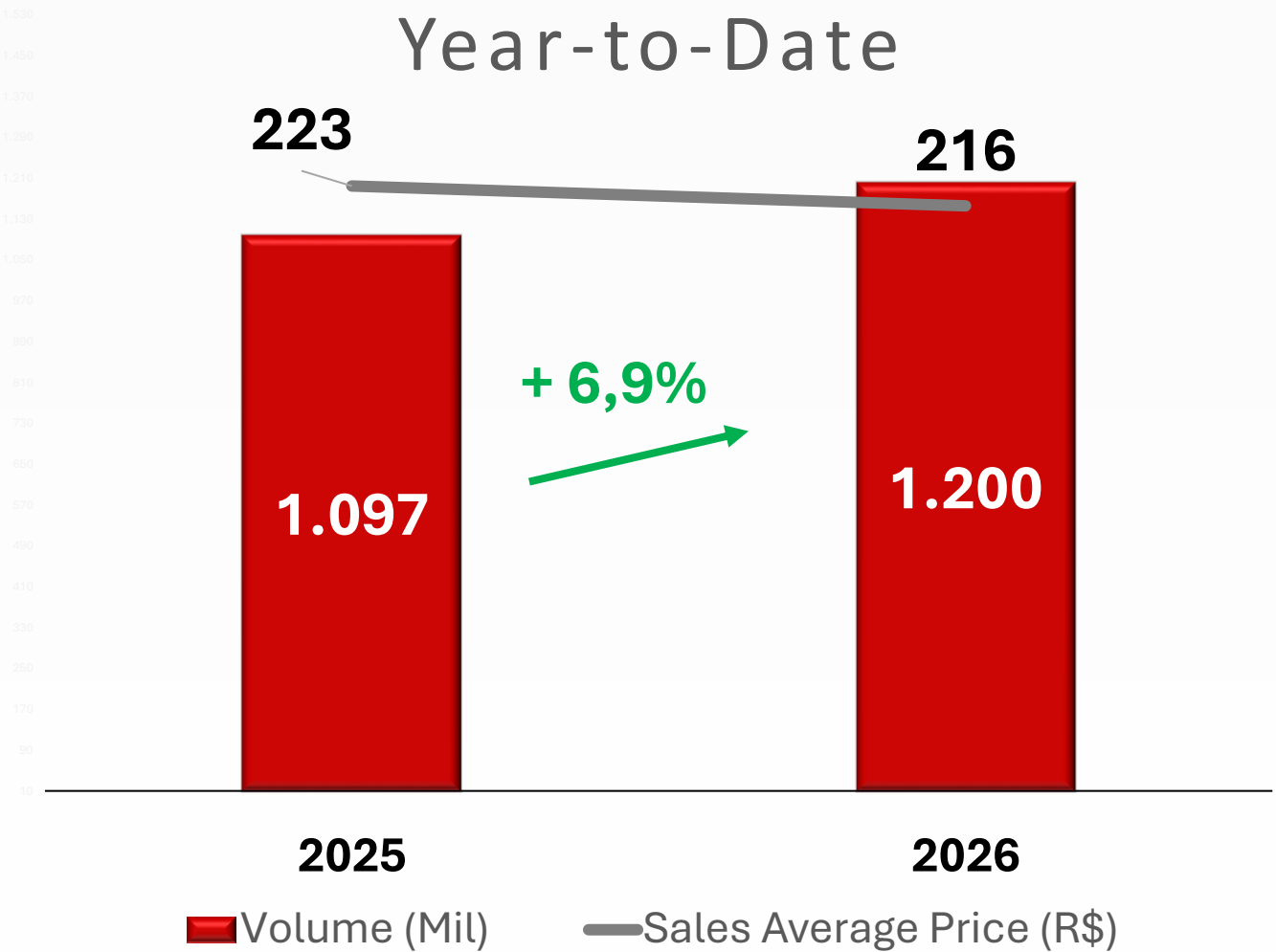
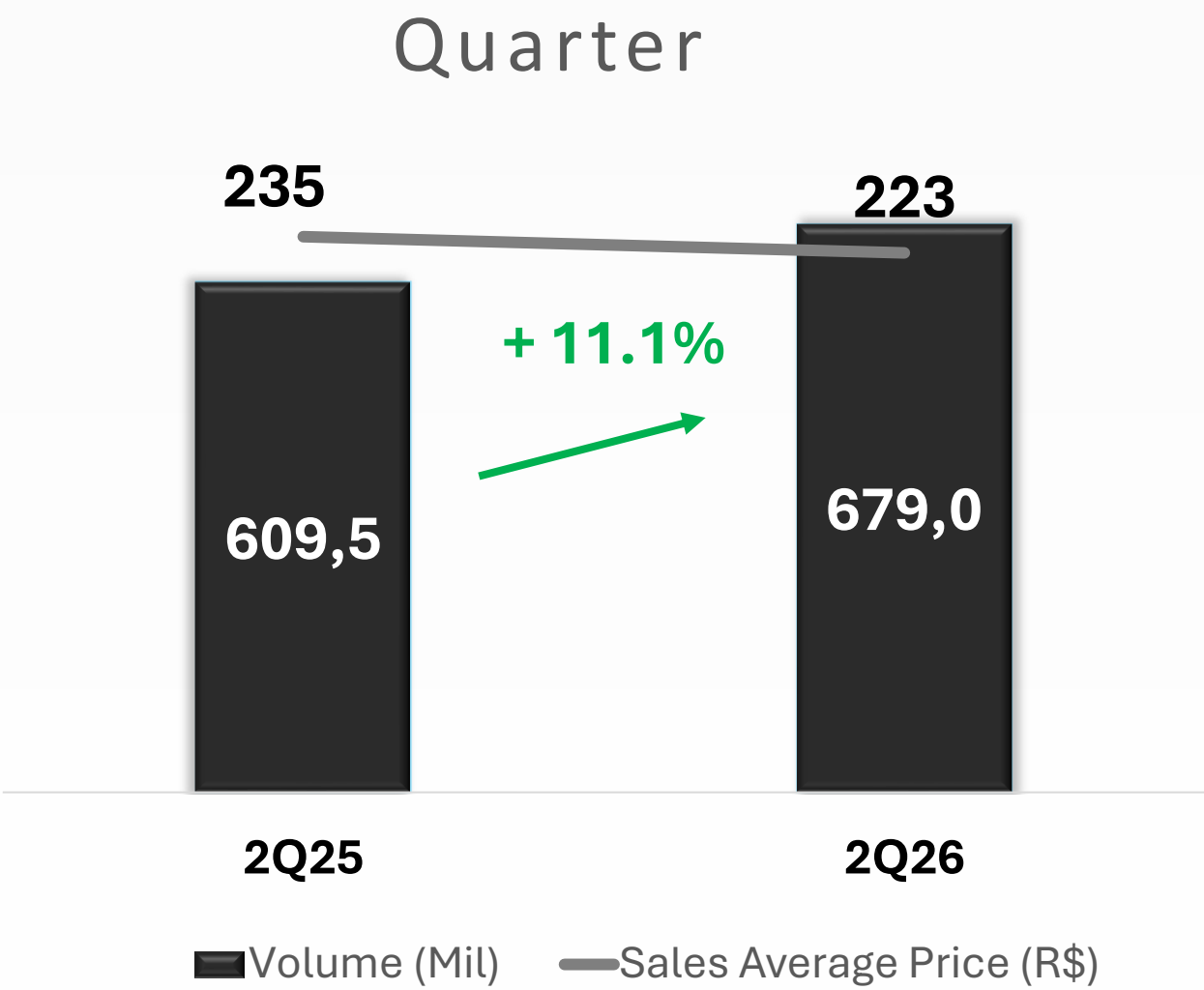


2Q26 Results

Gross Revenue (R\$M)

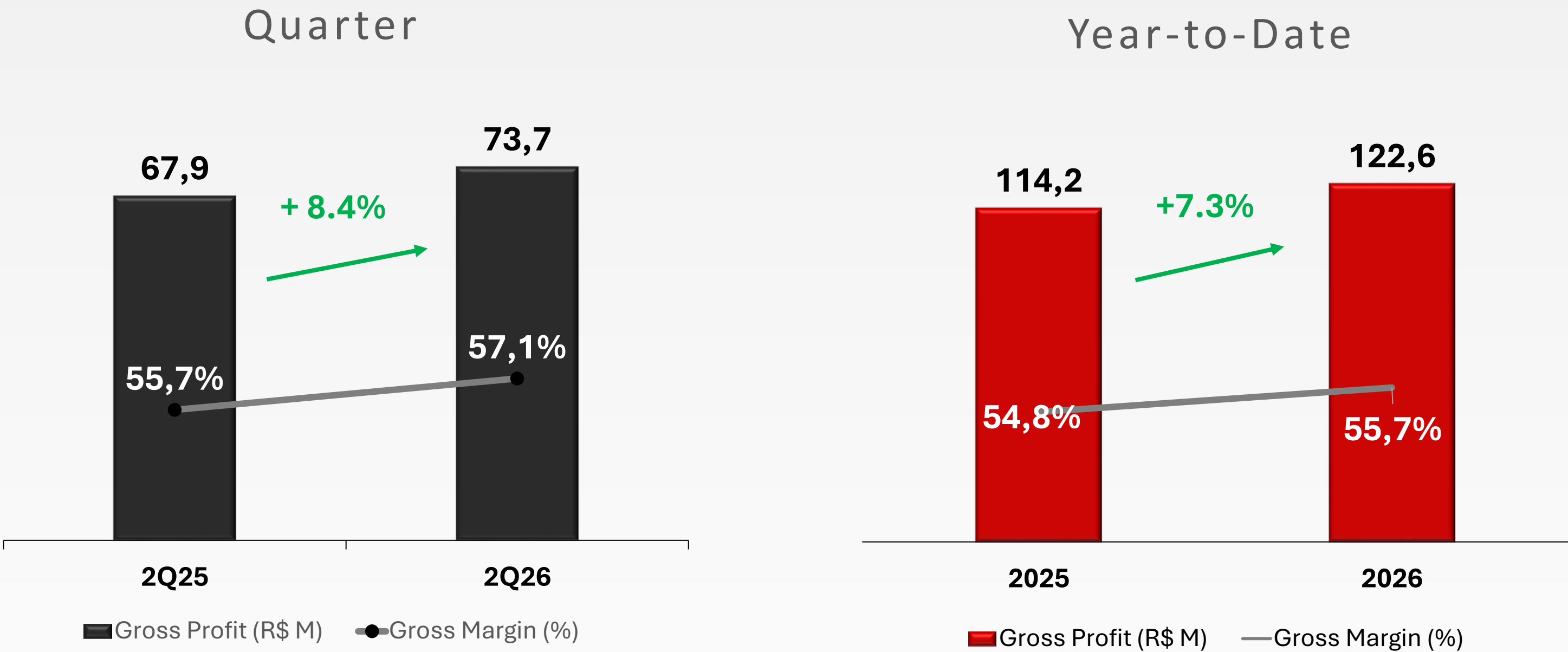


Sales average price and Volume



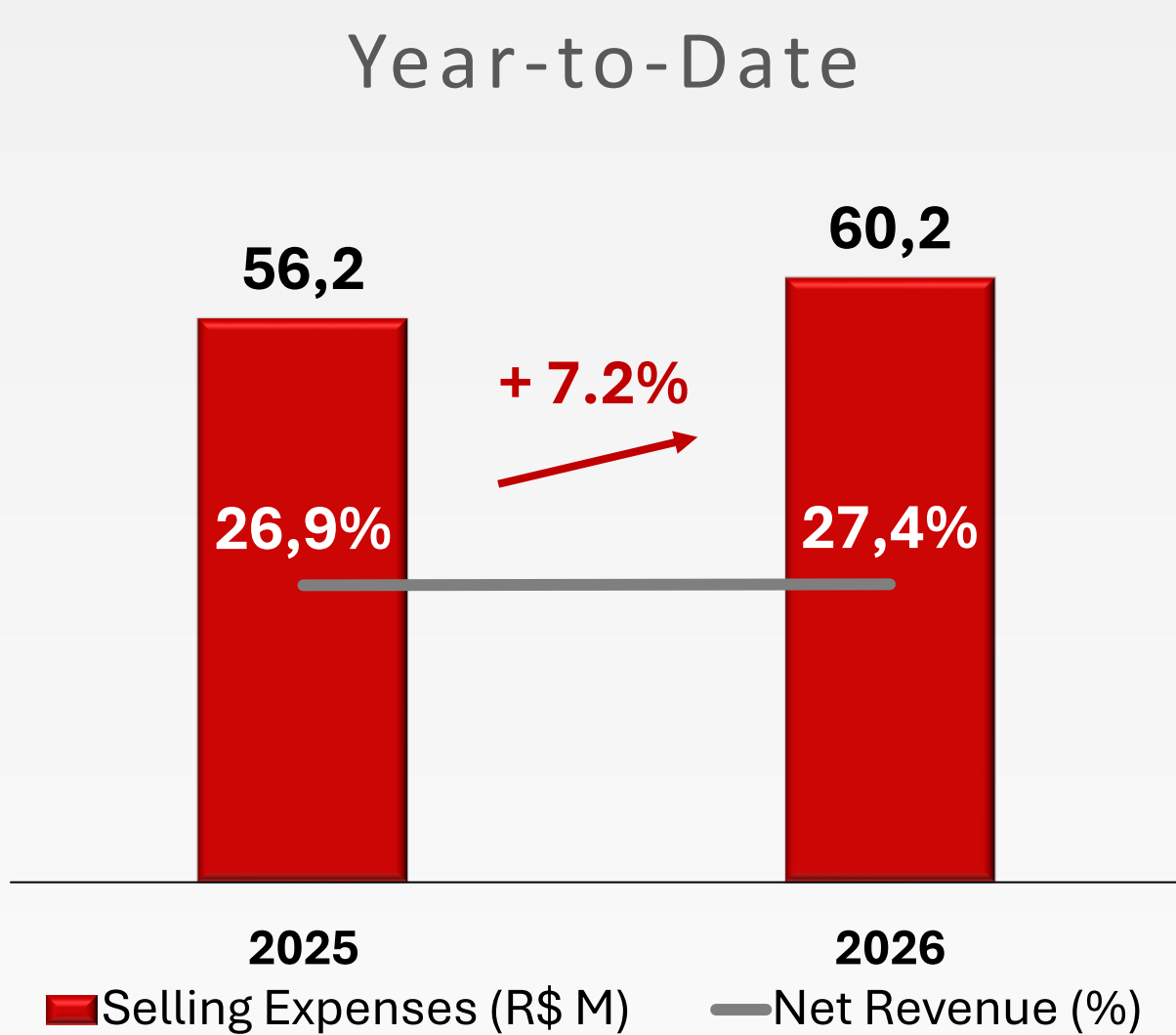
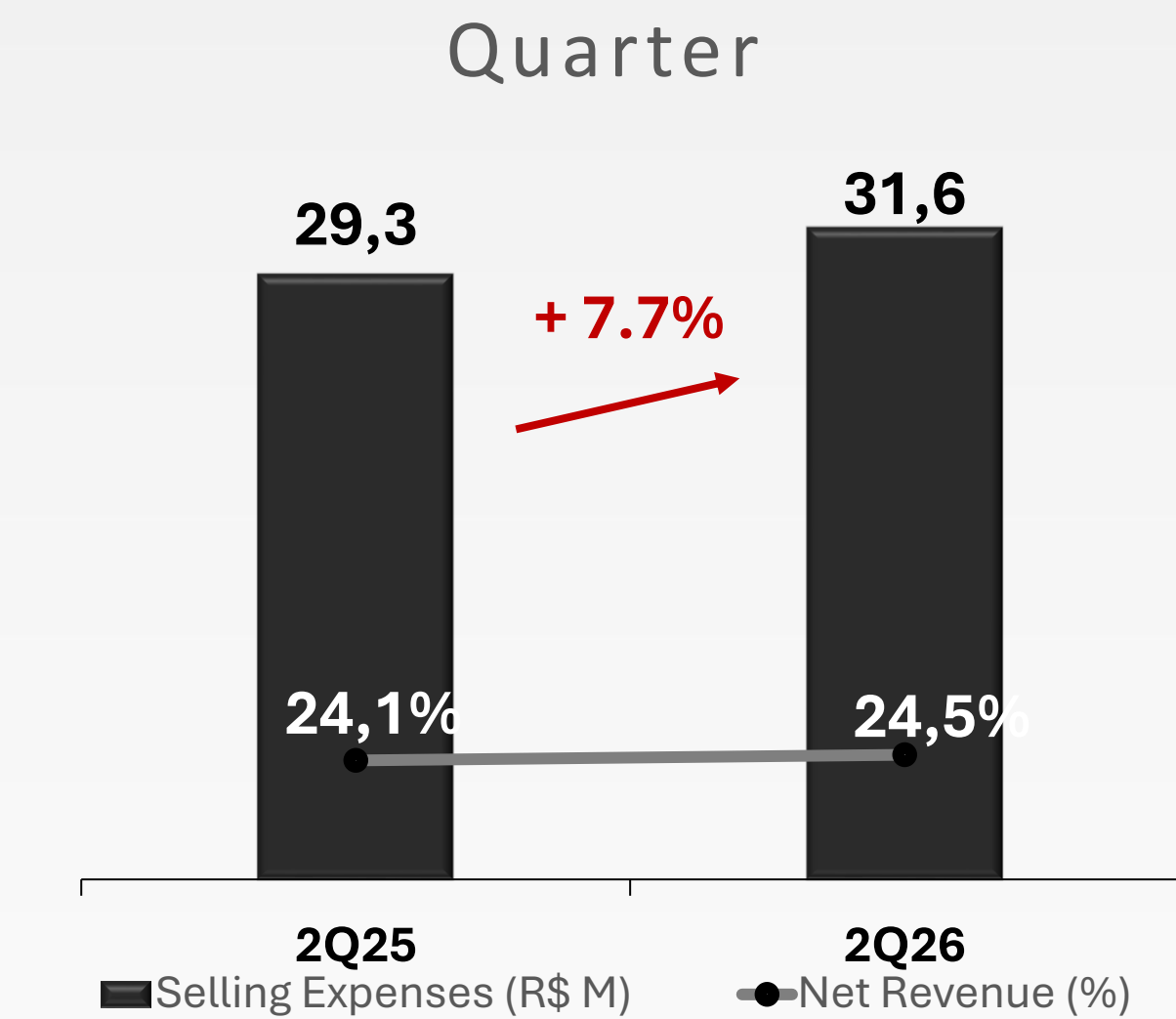
2Q26 Results

Gross Profit and
Gross Margin

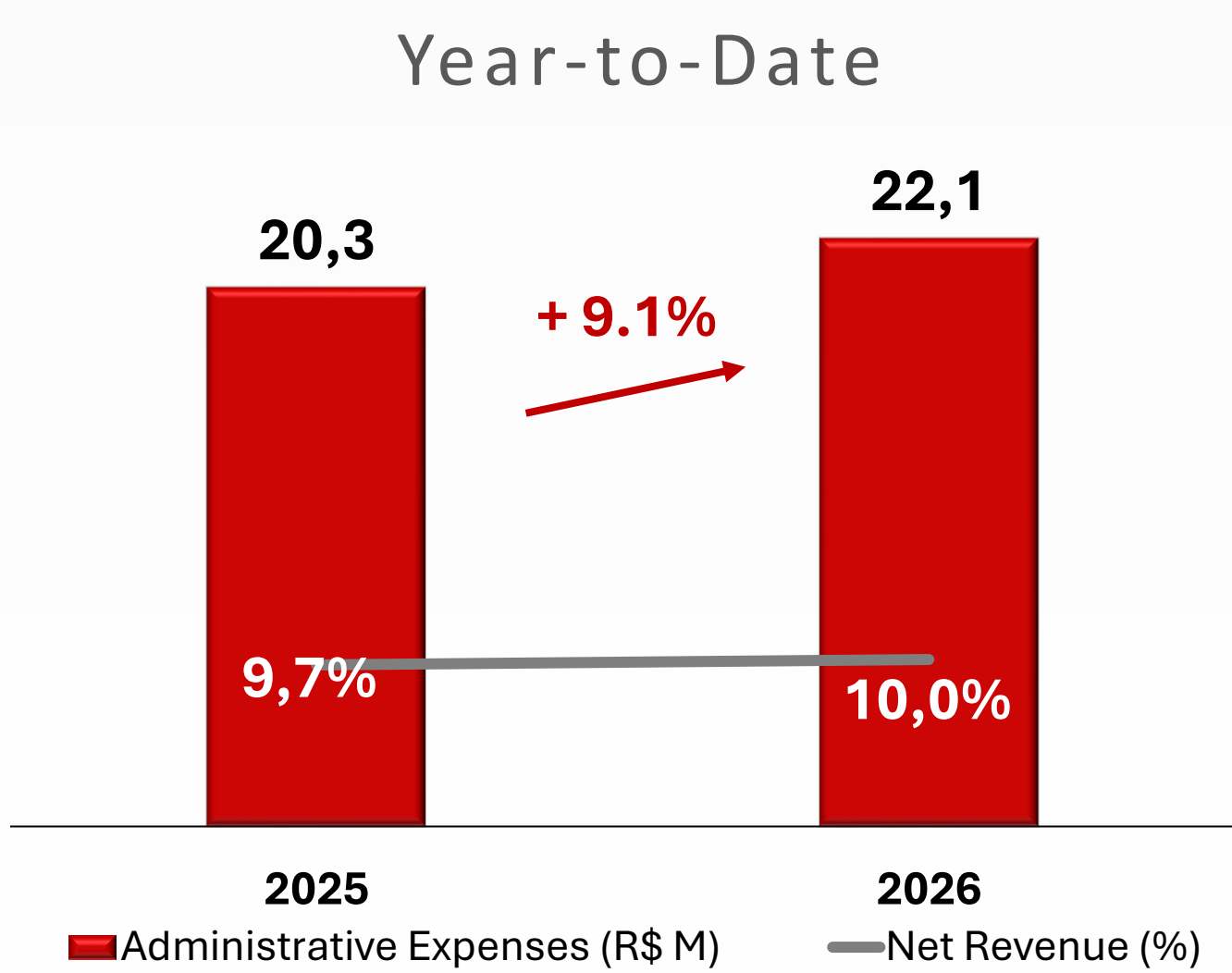
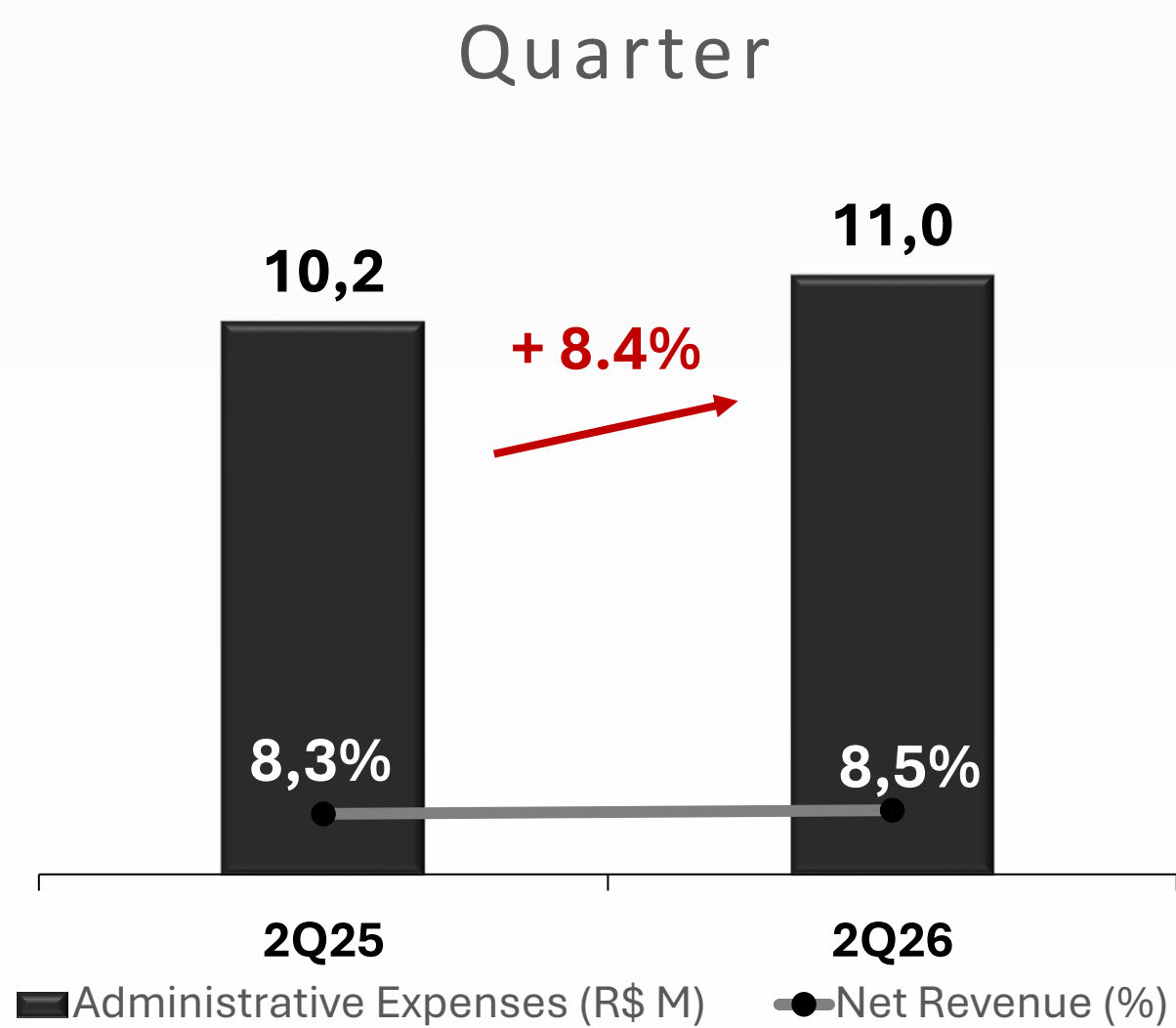


2Q26 Results

Sales Expenses (R\$M)

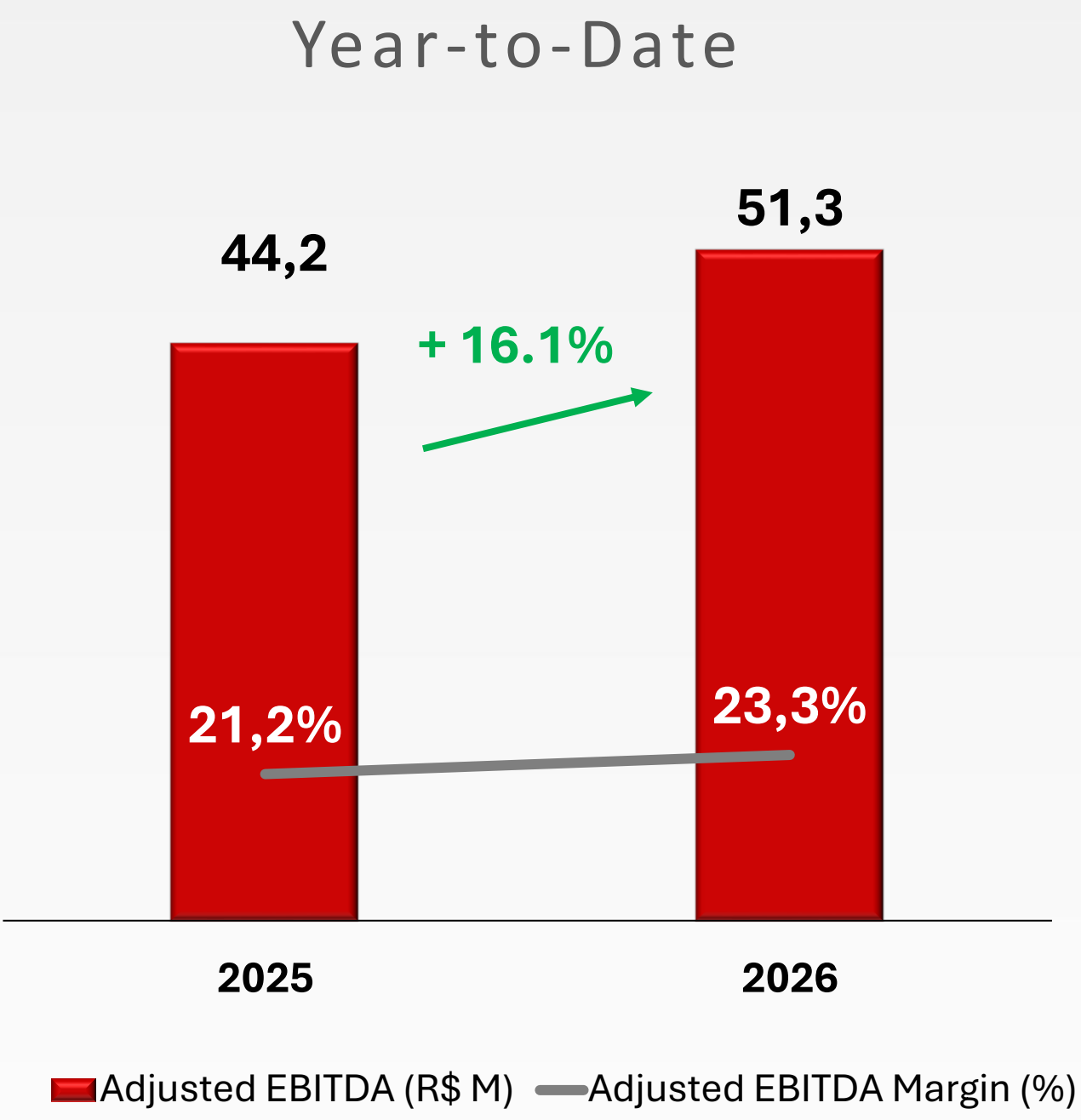
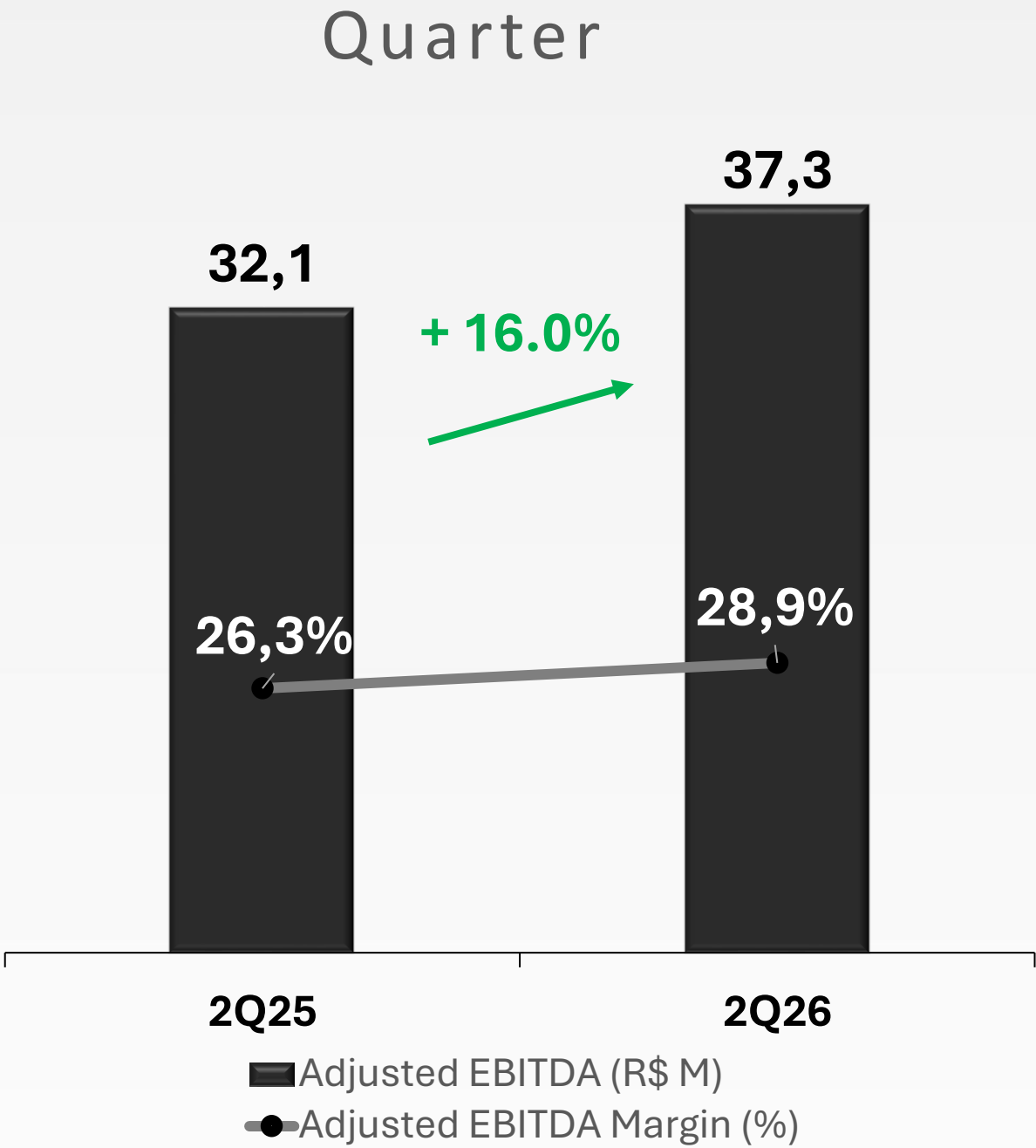


Administratives Expenses (R\$M)



2Q26 Results

Adjusted EBITDA Margin (R\$M) and
Adjusted EBITDA Margin (%)





2Q26 Results

R\$ million	2Q25	Days	2Q26	Days
(+) Accounts Receivables	193,9	158	212,4	156
(+) Inventories	164,5	298	177,1	290
(-) Accounts Payables	52,7	96	50,2	82
(=) Working Capital	305,7	361	339,4	364



2Q26 Results

R\$ milion	2Q25	1Q26	2Q26
Gross Debt	(97,2)	(42,7)	(40,6)
(-) Cash	66,6	25,6	27,2
(=) Cash (Debt) Net	(30,6)	(17,1)	(13,4)

SCHEDULE

1. 2Q26 Highlights

Daniela Pires

2. 2Q26 Results

Daniela Pires

3. Financial Evolution

Daniela Pires

4. Q&A



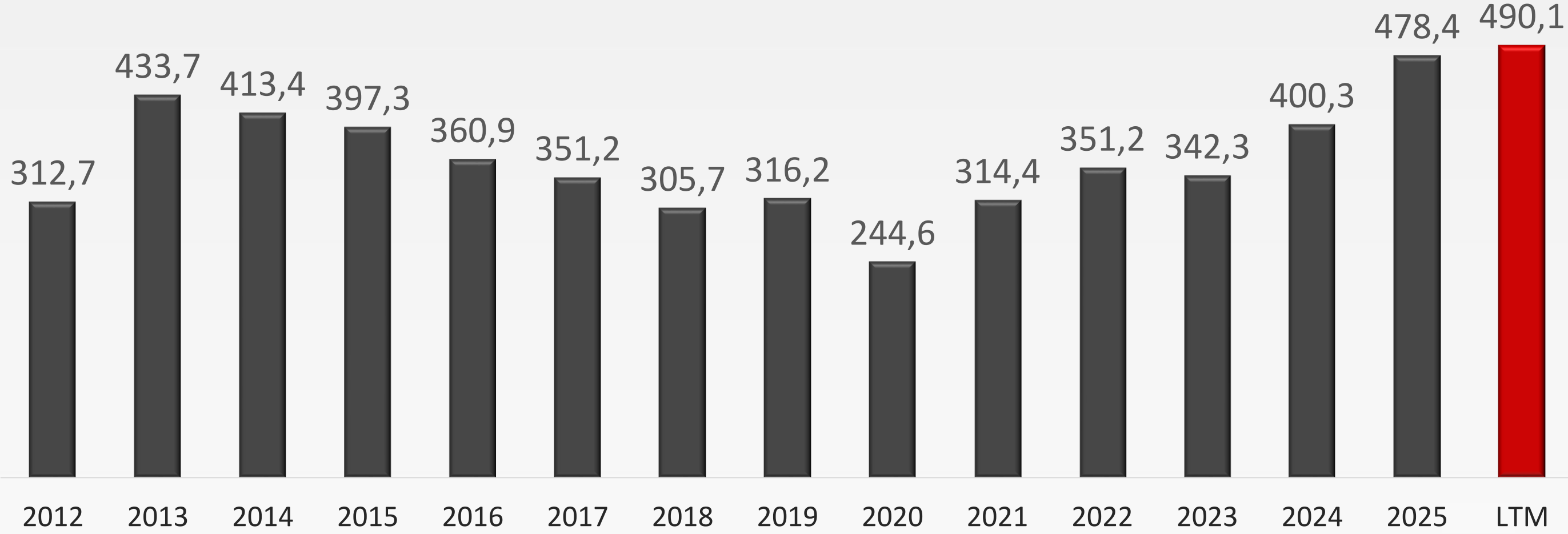
EVOLUTION

FINANCIAL RESULT

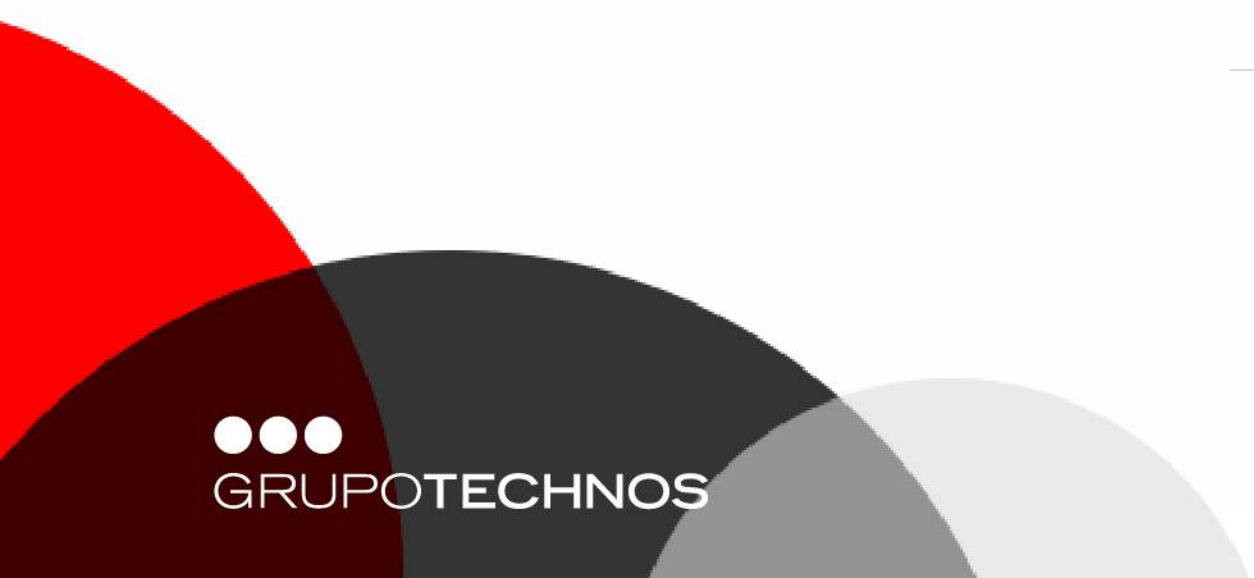
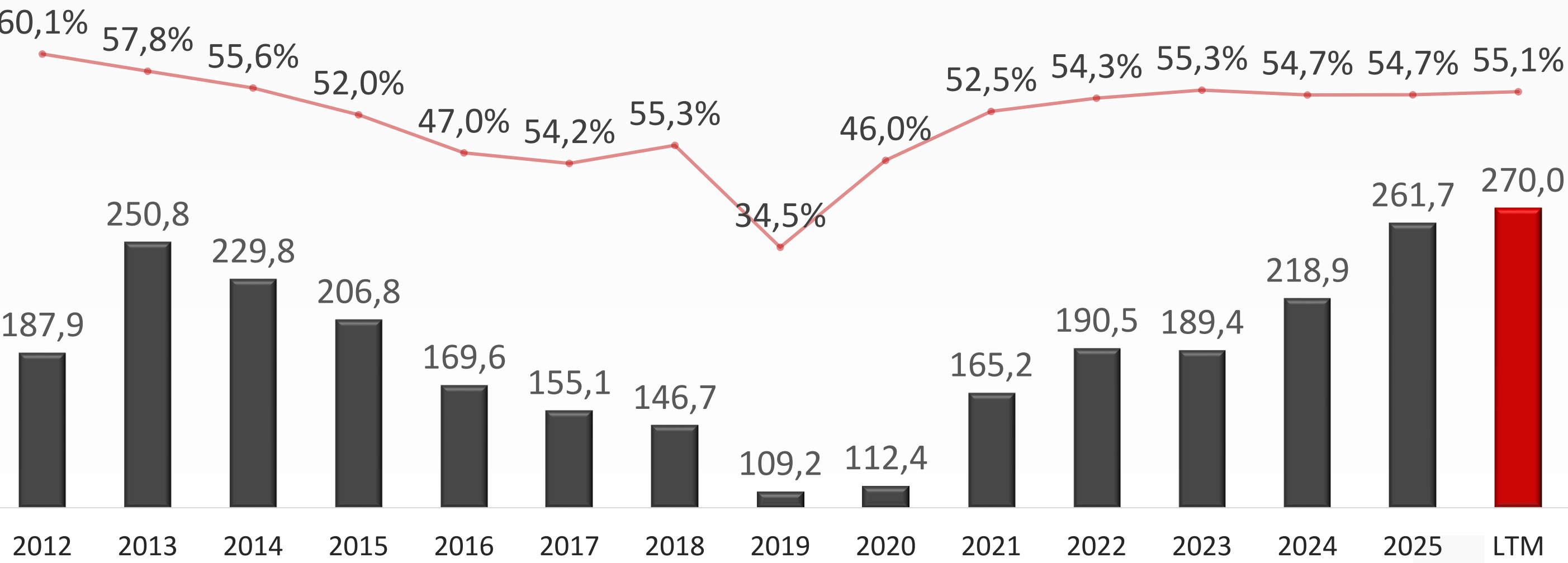


Financial Evolution

Net Revenue (R\$M)

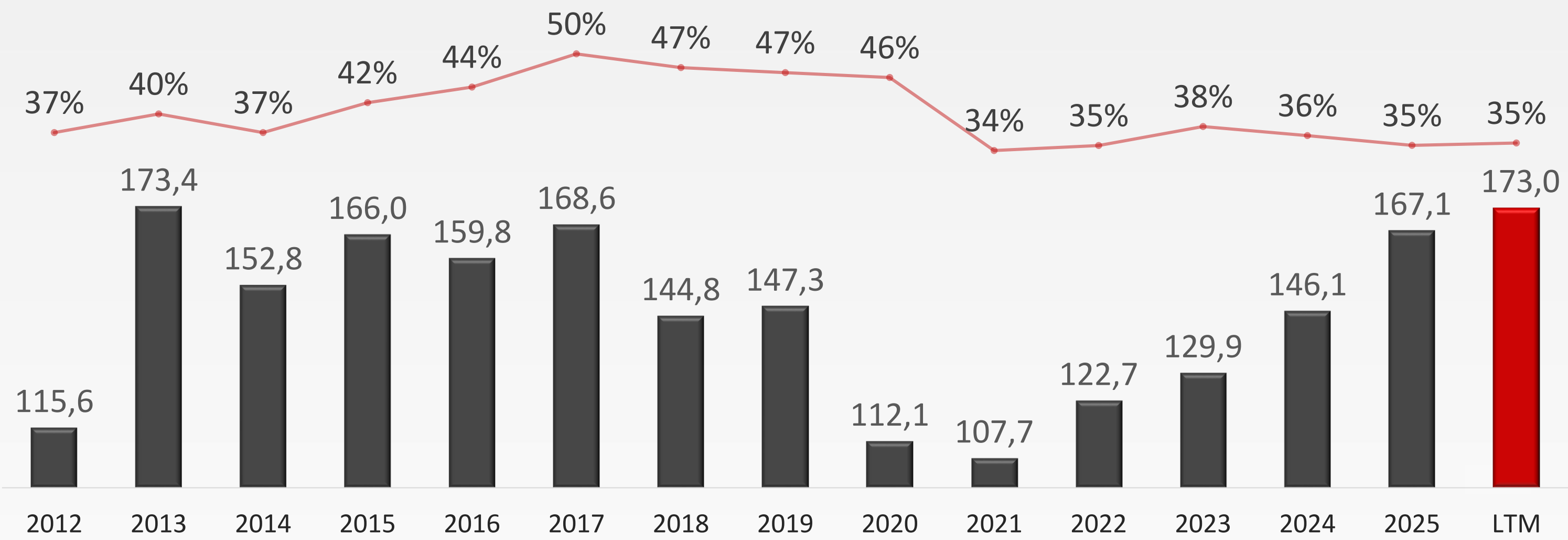


Gross Profit (R\$M) and Gross Margin

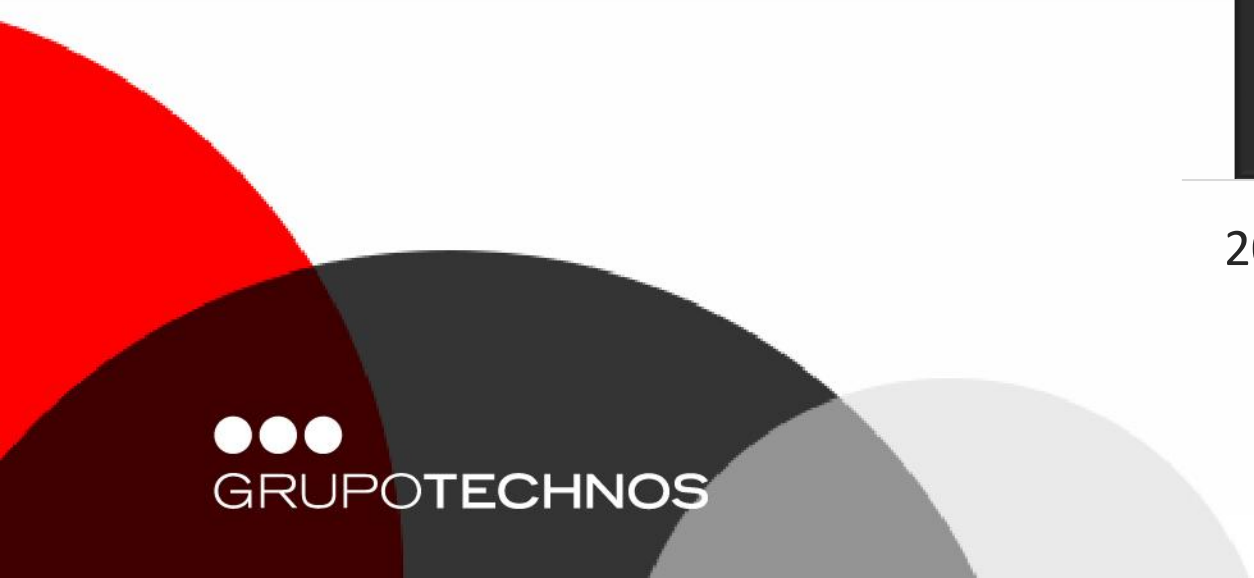
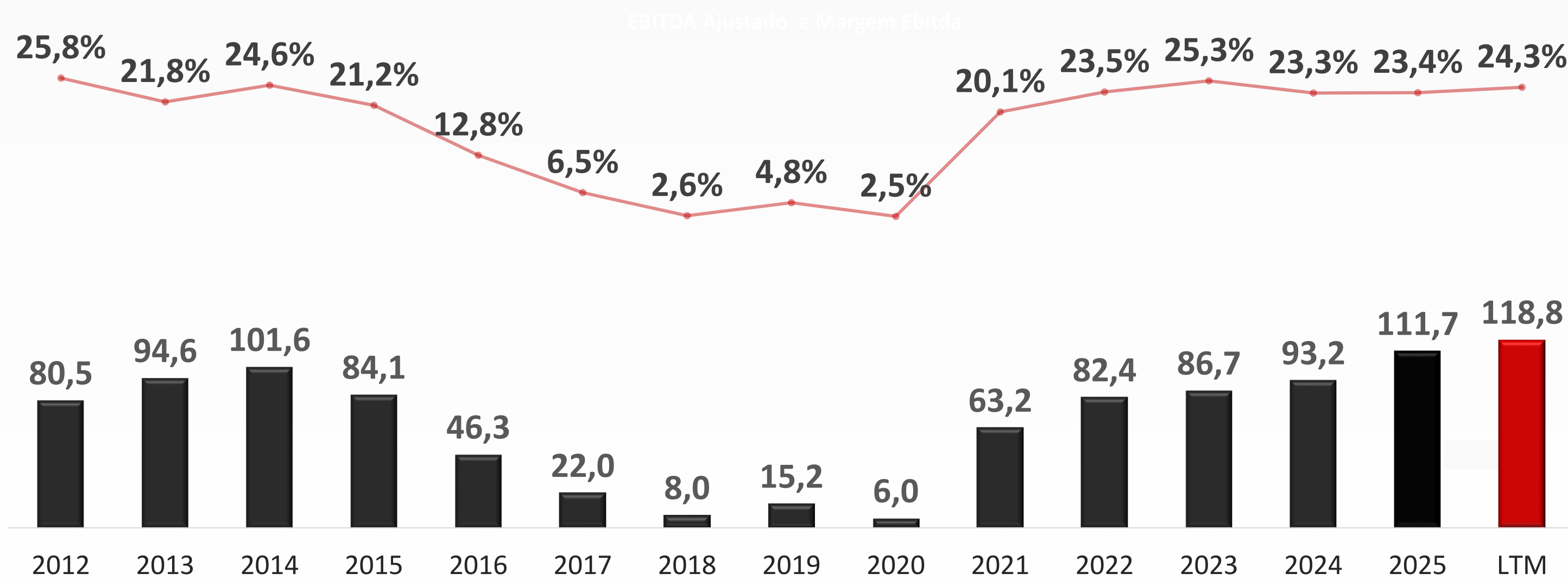


Financial Evolution

SG&A and
% of Net Revenue



Adjusted EBITDA and
Adjusted EBITDA Margin



Agenda

1. Destaques do Trimestre

Daniela Pires

2. Indicadores Financeiros

Daniela Pires

3. Evolução Financeira

Daniela Pires

4. Q&A



DISCLAIMER

This material is a presentation of general information about Technos S.A. and its subsidiaries (the “Company”), prepared as of the date of this presentation exclusively for meetings with potential investors, pursuant to CVM Instruction 400 and other applicable legal provisions. This material, in whole or in part, does not constitute a subscription or sale of the Company’s common shares. Investors should review the information already publicly disclosed before making an investment decision regarding the Company’s common shares, which are available for trading on BM&F Bovespa. Investors may request the prospectuses of the Public Offering carried out on June 28, 2011, from Banco Itaú BBA S.A., Banco de Investimentos Credit Suisse S.A., and Goldman Sachs do Brasil Banco Múltiplo S.A. (collectively, the “Coordinators”). This presentation has been summarized and is not intended to be complete. The information contained in this presentation has not been independently verified by the Coordinators (as defined below) or by the placement agents for the international offering of the shares. Certain information has been obtained from independent sources. The information in this presentation that was not obtained from independent sources has been included solely based on information provided by the Company. Investors should consult the Public Offering prospectus for more complete information.

This presentation should not be construed as an offer, solicitation, or invitation to buy or sell any securities. This presentation is not directed to specific investment objectives, financial situations, or particular needs of any recipient and should not be regarded as investment advice. No representation or warranty, express or implied, is made as to the accuracy, certainty, or completeness of the information contained in this presentation. Recipients should not consider this presentation as a substitute for their own independent judgment. Any opinions or information expressed herein are subject to change without notice, and neither the Company nor the Coordinators undertake any obligation to update or keep current the information contained in this presentation. The Company, the Coordinators, and their respective affiliates, agents, directors, partners, and employees accept no liability whatsoever for any loss or damage of any kind arising from the use of this material, in whole or in part. The Company’s common shares were offered only in jurisdictions where permitted and to the extent permitted by applicable law. This presentation is strictly confidential and is being distributed only to selected recipients. This presentation may not be reproduced (in whole or in part) or distributed to any other person.

This presentation contains forward-looking statements, including, without limitation, any information that may predict, forecast, indicate, or imply future results, performance, or achievements, and may contain words such as “believes,” “anticipates,” “expects,” “forecasts,” “estimates,” “intends,” “may,” “will,” “continues,” or other words or expressions of similar meaning. These forward-looking statements are merely estimates and are not guarantees of future performance. Investors should be aware that such forward-looking statements are and will be, as the case may be, subject to various risks, uncertainties, and factors relating to the Company’s operations and business segment that may cause its actual results to differ materially from those expressed or implied in the forward-looking statements contained in this presentation. Although the Company believes that the assumptions and estimates reflected in the forward-looking statements in this presentation are reasonably based on information currently available to the Company’s management, the Company cannot guarantee future results or events. Due to these uncertainties, investors should not make any investment decision based on these estimates and forward-looking statements. The Company and the Coordinators expressly disclaim any obligation to update any forward-looking statements.

Investors should consult their own legal, regulatory, tax, business, investment, financial, and accounting advisors as they deem necessary, and their decision to invest in the Company should be based on their own judgment and the advice of their advisors regarding the information and opinions expressed in this presentation.



NOSSAS CERTIFICAÇÕES